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**瑞聲科技控股有限公司**  
**AAC TECHNOLOGIES HOLDINGS INC.**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2018)**

## **FIRST QUARTER PROFIT WARNING**

This announcement is made by AAC Technologies Holdings Inc. (the “Company” together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary assessment of the unaudited consolidated management accounts for the one month ended 31 January 2019 and the information currently available, the Company’s board of directors (the “Board”) wishes to inform its shareholders (the “Shareholders”) and potential investors that the unaudited consolidated profit attributable to the Shareholders for the three months ending 31 March 2019 (“Q1 2019”) is expected to decline to a range of RMB280 million and RMB390 million, representing a decline of approximately 65% to 75% as compared with that for the corresponding period in 2018.

In addition to a usual weak seasonal quarter, the Company’s revenue for Q1 2019 is expected to be significantly negatively affected by reduced orders from customers. The resulting product composition due to transition stage and contracting production volume is expected to adversely impact Q1 2019’s gross profit margin, and thus net profit.

The Company expects product and specs upgrades in customers’ forthcoming new smartphone models throughout the year. The Company’s profitability is expected to improve through improvement of new products portfolio, enhancement of production utilization and efficiency, as well as constant cost controls. The information contained herein is not a forecast of the annual financial performance of the Group for the full year of 2019.

The information disclosed related to Q1 2019 in this announcement is only a preliminary assessment made by the Company’s management based on the current information available to the Company and has not been audited or reviewed by the Company’s independent auditors or the Audit and Risk Committee of the Company. The Company’s unaudited consolidated results for Q1 2019, which are expected to be announced by the end of May 2019, may be different from what are disclosed herein. And, as scheduled, the Company will announce the audited consolidated financial results for the year ended 31 December 2018 by the end of March 2019.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**AAC Technologies Holdings Inc.**  
**Mok Joe Kuen Richard**  
Executive Director

Hong Kong, 25 February 2019



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The directors of the Company as at the date of this announcement are:

**Executive Directors:**

Mr. Pan Benjamin Zhengmin  
Mr. Mok Joe Kuen Richard

**Independent Non-executive Directors:**

Mr. Koh Boon Hwee  
Mr. Poon Chung Yin Joseph  
Mr. Tan Bian Ee  
Mr. Au Siu Cheung Albert  
Mr. Kwok Lam Kwong Larry  
Mr. Peng Zhiyuan  
Mr. Zhang Hongjiang

**Non-executive Director:**

Ms. Wu Ingrid Chun Yuan