

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

AAC Technologies Holdings Inc.

Date Submitted

01/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2018 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>5,000,000,000</u>   | <u>USD0.01</u>                | <u>USD50,000,000</u>                         |
| Increase/(decrease)                 | <u>Nil</u>             |                               |  |
| Balance at close of the month       | <u>5,000,000,000</u>   | <u>USD0.01</u>                | <u>USD50,000,000</u>                         |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>N/A</u>             |                               |  |
| Increase/(decrease)                 |                        |                               |  |
| Balance at close of the month       |                        |                               |  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | N/A                      | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | N/A                            | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_ USD50,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,218,000,000          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | (5,000,000)            | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 1,213,000,000          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____  | _____   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  | _____   |
|  |                           |           | (Preference shares)        |        | N/A  | _____   |
|  |                           |           | (Other class)              |        | N/A  | _____   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | N/A  | _____   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |  |                                  |   |   |   |
| Class of shares _____                                    |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |  |                                  |   |   |   |
| Subscription price _____                                 |                                 |  |                                  |   |   |   |
| EGM approval date _____                                  |                                 |  |                                  |   |   |   |
| (if applicable) _____                                    |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy) _____                                       | ( / / )                         |  |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |  |                                  |   |   |   |
| Class of shares _____                                    |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |  |                                  |   |   |   |
| Subscription price _____                                 |                                 |  |                                  |   |   |   |
| EGM approval date _____                                  |                                 |  |                                  |   |   |   |
| (if applicable) _____                                    |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy) _____                                       | ( / / )                         |  |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |  |                                  |   |   |   |
| Class of shares _____                                    |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |  |                                  |   |   |   |
| Subscription price _____                                 |                                 |  |                                  |   |   |   |
| EGM approval date _____                                  |                                 |  |                                  |   |   |   |
| (if applicable) _____                                    |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy) _____                                       | ( / / )                         |  |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |  |                                  |   |   |   |
| Class of shares _____                                    |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |  |                                  |   |   |   |
| Subscription price _____                                 |                                 |  |                                  |   |   |   |
| EGM approval date _____                                  |                                 |  |                                  |   |   |   |
| (if applicable) _____                                    |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy) _____                                       | ( / / )                         |  |                                  |   |   |   |
| Total B. (Ordinary shares) N/A                           |                                 |  |                                  |   |   |   |
| (Preference shares) N/A                                  |                                 |  |                                  |   |   |   |
| (Other class) N/A  |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|---------------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                                       |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                       |  |   |
| 2. N/A   |                                |                                    |                            |                                       |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                       |  |   |
| 3. N/A   |                                |                                    |                            |                                       |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                       |  |   |
| 4. N/A   |                                |                                    |                            |                                       |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                       |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) <u>N/A</u> |  |   |
|  |                                |                                    |                            | (Preference shares) <u>N/A</u>        |  |   |
|  |                                |                                    |                            | (Other class) <u>N/A</u>              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  |   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  |   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  |   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  |   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____       | ( / / )<br>( / / )<br>N/A  |   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u>Ordinary</u><br>Cancellation date : (dd/mm/yyyy) _____<br>AGM approval date: (dd/mm/yyyy) _____ | (10/01/2019) (1,000,000)<br>(17/01/2019) (3,000,000)<br>(25/01/2019) (1,000,000)<br>(28/05/2018) Total (5,000,000) | (500,000)   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                | ( / / )<br>( / / )<br>N/A  |   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____       | ( / / )<br>( / / )<br>N/A  |   |



| Type of Issue   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|---|
| 9. Capital reorganisation   | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )  | N/A  |   |
| 10. Other (Please specify)  | At price : _____ State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  |   |
| Total E. (Ordinary shares) <u>(5,000,000)</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |  |  |   |

|  |     |                    |
|--|-----|--------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>(5,000,000)</u> |
|  | (2) | <u>N/A</u>         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u>         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u>         |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |                    |

